

## PATIENT INFORMATION

Date: \_\_\_\_\_

The following is a confidential questionnaire that will help us determine the best possible course of treatment for you. Please complete as accurately as possible.  
Thank you!

### Personal Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Date of Birth (D/M/Y): \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M  F

### Contact Numbers

Home: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_

Business: (\_\_\_\_) \_\_\_\_\_ Email Address (optional): \_\_\_\_\_

### Health Insurance

\*Alberta Health Care Number: \_\_\_\_\_

\*Extended Health Care Company \_\_\_\_\_

\*Plan Id # \_\_\_\_\_ Group# \_\_\_\_\_

In Case of Emergency Contact: \_\_\_\_\_ Phone number: \_\_\_\_\_

Employment:  Full time  Part Time  Unemployed Last day worked: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Medical Doctor: \_\_\_\_\_ Phone Number: \_\_\_\_\_

### Referral:

- Personal \_\_\_\_\_  Phone book  
 Doctor \_\_\_\_\_  Sign  
 Physiotherapist \_\_\_\_\_  Other \_\_\_\_\_  
 Massage Therapist \_\_\_\_\_

Prior Chiropractic Care: Name \_\_\_\_\_

Results \_\_\_\_\_

(0=poor, 5=average, 10= excellent)

### Motor Vehicle Accident

Is this visit the result of a motor vehicle accident?  Yes  No (if no, skip to WCB section)

If yes, date of accident? \_\_\_\_\_

If yes, is your insurance company aware?  Yes  No

If yes, have you completed an AB-1 form?  Yes  No

If yes, have you received previous treatment for this accident?  Yes  No

**WCB**

Is this visit the result of a work injury?  Yes  No (if no, skip to **Current Health**)

If yes, Date of Injury? \_\_\_\_\_ Is your employer aware?  Yes  No

Any previous WCB claims  Yes  No

When? \_\_\_\_\_ Injured Area?: \_\_\_\_\_

**Current Health Condition**

**Purpose for this appointment** \_\_\_\_\_  
(ie major complaint)

**Explain how this occurred:** \_\_\_\_\_

**When did this condition begin?(DD/MM/YYYY)** \_\_\_\_\_

**Condition has persisted for:**  Days  Weeks  Months  Years

**Other injuries** \_\_\_\_\_

**Symptoms**  Came on suddenly **OR**  Come and go

**Symptoms are WORSE in:**  AM  Midday  PM  Constant

**What activities make your condition better?** \_\_\_\_\_

**What activities make your condition worse?** \_\_\_\_\_

**Have you ever had this condition before?**  No  Yes,

**When** \_\_\_\_\_

**Other doctors seen for this condition:** \_\_\_\_\_

**Accidents/Injuries/Surgeries/Hospitalizations**

**Please list any accidents, injuries surgeries or hospitalizations you have had. (If there's several please list most recent, relevant.**

\_\_\_\_\_ Date/Age \_\_\_\_\_  
\_\_\_\_\_ Date/Age \_\_\_\_\_  
\_\_\_\_\_ Date/Age \_\_\_\_\_  
\_\_\_\_\_ Date/Age \_\_\_\_\_

**Date of your last spinal x-rays, CT bone scan or MRI:** \_\_\_\_\_

**Where?** \_\_\_\_\_

**Past Health History**

Check any of the following conditions you have had:

**MUSCULO-SKLETAL**

- Low Back Pain
- Pain Between Shoulders
- Neck Pain
- Arm Pain
- Joint Pain/Stiffness
- Walking Problems
- Difficulty Chewing/Clicking Jaw

**GENERAL**

- Fatigue
- Allergies
- Loss of Sleep
- Headaches
- Fever
- Prostate/Sexual Dysfunction

**EYE/EAR/NOSE/THROAT**

- Vision Problems
- Sore Throat
- Stuffed Nose and Sinuses
- Hearing Difficulty
- Ear Aches

**GENITO-URINARY**

- Bladder Troubles
- Painful Urination
- Excessive Urination

**DIGESTIVE TRACT**

- Heartburn
- Gas/Bloating after meals
- Constipation
- Diarrhea
- Bowel Infection
- Weight Trouble

**FEMALE**

- Are you or could you be pregnant?  
 Yes  No
- If yes, date of last cycle \_\_\_\_\_
- Due Date \_\_\_\_\_
- Menstrual Cramping
- Breast Pain/Lumps

**DIGESTIVE TRACT**

- Heartburn
- Gas/Bloating after meals
- Constipation
- Diarrhea
- Bowel Infection
- Weight Trouble

**CARDIOVASCULAR**

- Blood Pressure Problems
- Heart Problems
- Lung Problems
- Stroke
- Chest Pain

**NERVOUS SYSTEM**

- Nervous
- Numbness
- Dizziness
- Forgetfulness
- Confusion/Depression
- Fainting
- Convulsion
- Cold/Tingling Extremities
- Stress

**Family Health History**

Do you or other family members have a history of any of the following?

- |                |                               |                     |
|----------------|-------------------------------|---------------------|
| Arthritis      | <input type="checkbox"/> Self | Family Member _____ |
| Asthma         | <input type="checkbox"/> Self | Family Member _____ |
| Cancer         | <input type="checkbox"/> Self | Family Member _____ |
| Diabetes       | <input type="checkbox"/> Self | Family Member _____ |
| Heart Disease  | <input type="checkbox"/> Self | Family Member _____ |
| Hypertension   | <input type="checkbox"/> Self | Family Member _____ |
| Hypoglycemia   | <input type="checkbox"/> Self | Family Member _____ |
| Kidney Disease | <input type="checkbox"/> Self | Family Member _____ |
| Depression     | <input type="checkbox"/> Self | Family Member _____ |
| Mental Illness | <input type="checkbox"/> Self | Family Member _____ |

**Lifestyle**

Do you Smoke?  Yes  No How Much? \_\_\_\_\_

Do you drink Alcohol?  Yes  No How Much? \_\_\_\_\_

Do you drink coffee/tea?  Yes  No How Much? \_\_\_\_\_

Do you exercise?  Never  1-2Days a week  3-5Days a week  Daily

Duration of exercise:  10min.  10-20min.  20-30min  30-60min.  60+min.

Intensity of activity \_\_\_\_\_

(0=no sweating or increase heart rate, 10=sweating and rapid heart rate)

Please rate your level of fitness: \_\_\_\_\_

(0=poor, 5=average, 10=excellent)

Do you have any Allergies?  Yes  No

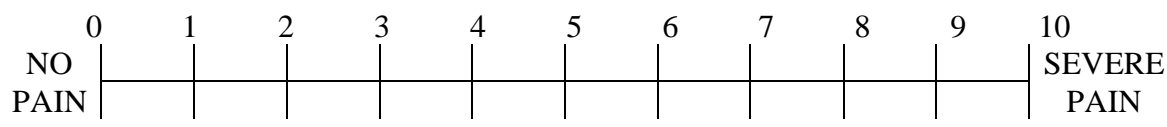
What? \_\_\_\_\_

Please list medications/vitamins/herbs you take:

_____	Reason _____
_____	Reason _____
_____	Reason _____
_____	Reason _____
_____	Reason _____

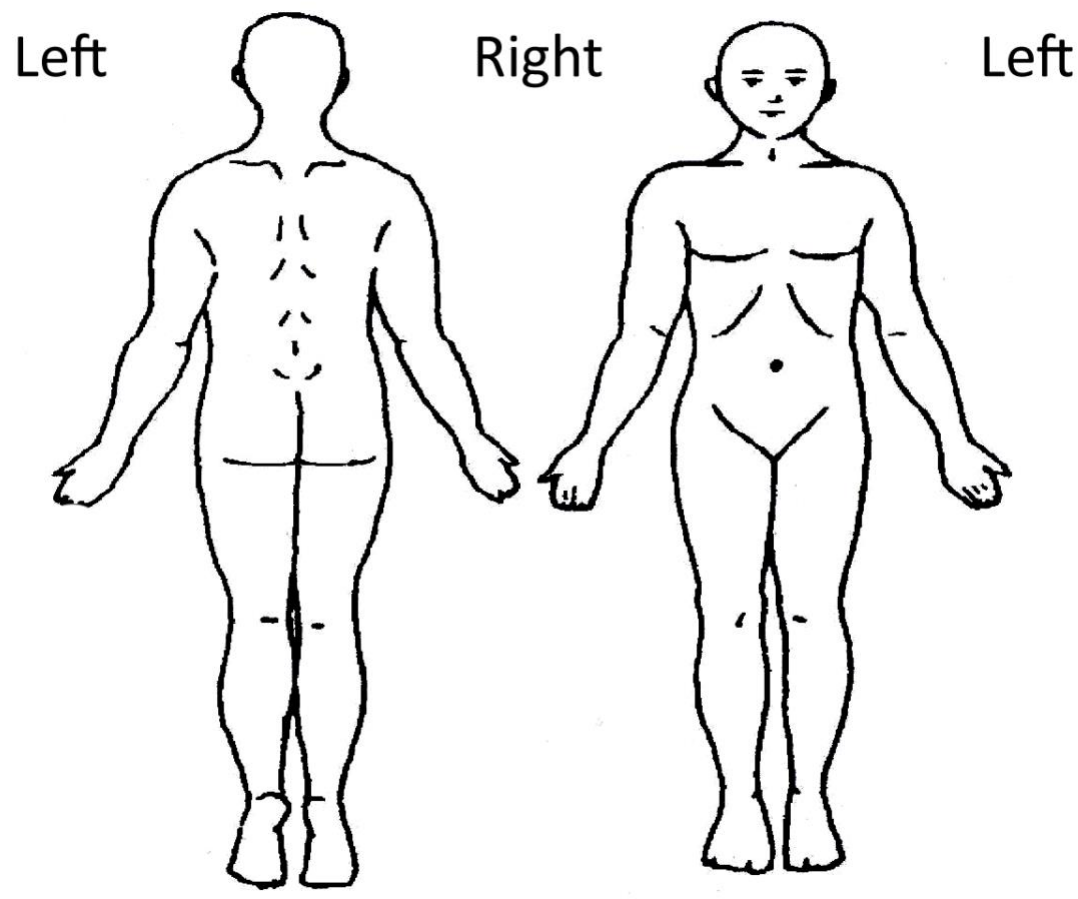
## PAIN DIAGRAM

Using the line scale below, rate the most common intensity of pain since onset



On the diagram below, mark the areas on your body where you feel the described sensations. Use the appropriate symbol for the type of pain. Include **ALL** affected areas.

Pain symbols: ACHE      NUMBNESS      PINS AND NEEDLES      BURNING      STABBING  
                          \\\                           +++                           ooo                           bbb                           sss



## Benefit Assignment Form

Instructions: This form must be filled out when claim payment is assigned to the Provider. Please retain this form in the patient's file for verification purposes for two years following closure of the patient file.

**Provider:** \_\_\_\_\_  
Address: \_\_\_\_\_  
City/Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

**Patient:** \_\_\_\_\_  
Address: \_\_\_\_\_  
City/Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Plan Number: \_\_\_\_\_  
Certificate / Plan member Number: \_\_\_\_\_

I hereby assign benefits payable for the eligible claims to the Provider responsible for submitting my claims electronically to the group benefits plan and I authorize the insurer/plan administrator to issue payment directly to the Provider. In the event my claim(s) are declined by the insurer/plan administrator, I understand that I remain responsible for payment to the Provider for any services rendered and/ or supplies provided.

I acknowledge and agree that the insurer/plan administrator is under no obligation to accept this Assignment, that any benefit payment made in accordance with this Assignment will discharge the insurer/plan administrator of its obligations with respect to that benefit payment, and that in the event the benefit payment is made to me, the insurer/plan administrator will also be discharged of its obligation with respect to that benefit payment.

I understand that this Assignment will apply to all eligible claims submitted electronically by the Provider and that I may revoke it at any time by providing written notice to the insurer/plan administrator.

If I am a spouse or dependent, I confirm that I am authorized by the plan member to execute an assignment of benefit payments to the Provider.

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Signature

## Electronic Transmission Authorization and Consent Form

Instructions: This form must be filled out when claims are submitted electronically by the provider on the patient's behalf. Please retain this form in the patient's file for verification purposes for two years following closure of the patient file.

**Provider:** \_\_\_\_\_  
Address: \_\_\_\_\_  
City/Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

**Patient:** \_\_\_\_\_  
Address: \_\_\_\_\_  
City/Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Plan Number: \_\_\_\_\_  
Certificate / Plan member Number: \_\_\_\_\_

## Consent to Collect and Exchange Personal Information

### Message to the Plan member, Spouse and/or Dependent regarding Personal Information

Personal information that we collect and disclose about you, and if applicable, your spouse and/or dependents, is used by the insurer and/or plan administrator and their service provider(s) for the purposes of assessing your claims, underwriting, investigating, auditing and administering the group benefits plan, including the investigation of fraud and / or plan abuse.

### Authorization and Consent

I authorize my healthcare provider to collect, use and disclose personal information concerning any claims submitted on my behalf with the insurer and/or plan administrator and their service provider(s) for the above purposes.

I authorize the insurer and / or plan administrator and their service provider(s) to:  
use my personal information for the above purposes.

exchange personal information with any individual or organization, including healthcare professionals, investigative agencies, insurers and reinsurers, and administrators of government benefits or other benefits programs when relevant for the above purposes.

exchange personal information concerning any claims submitted with the plan member or a person acting on behalf of the plan member.

exchange personal information for the above purposes electronically or in any other manner.

I understand that personal information may be subject to disclosure to those authorized under applicable law.

I agree that a photocopy or electronic version of this authorization shall be as valid as the original, and may remain in effect for the continued administration of the group benefits plan.

## Electronic Transmission Authorization and Consent Form

### Additional Consent Applicable to Plan Members Only

I confirm that I am authorized by my spouse and/or dependents, if any, to disclose personal information about them to the insurer and/or plan administrator and their service provider(s) for the purposes described above and I confirm that my spouse and/or dependents also authorize the insurer and/or plan administrator and their service provider(s) to disclose information about their claims to me, for the purposes of assessing and paying a benefit, if any, and managing the group benefits plan. I also authorize my spouse and/or dependents to assign benefit payments under the plan to the healthcare provider.

In the event there is suspicion and/or evidence of fraud and/or plan abuse concerning claims submitted, I acknowledge and agree that the insurer and/or plan administrator and their service provider(s) may use and disclose relevant personal information to any relevant organization including law enforcement bodies, regulatory bodies, government organizations, medical suppliers and other insurers, and where applicable my Plan Sponsor, for the purposes of investigation and prevention of fraud and/or plan abuse.

If there is an overpayment, I authorize the recovery of the full amount of the overpayment from any amount payable under the group benefits plan, and the exchange of personal information with other persons or organizations, including credit agencies and, where applicable, my Plan Sponsor, for that purpose.

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Signature